Welcome to



How it works

The Has Attachment Filter app will help you keep track of whether an object has an associated attachment or not. Additionally, you will be able to have a realtime count of the attachments associated, constantly updated.



Step 1

The app will automatically add 2 properties to all your object types:

- Object Has attachments = yes/no dropdown select type
- Object Number Attachments = number type

Step 2

Object Has Attachments property

This property will always be automatically updated based on the presence or absence of attachments in the respective object.

- If the object has no attachment associated, the value will be "No"
- If the object has at least 1 attachment associated, the value will be "Yes"





Step 3

Object Number Attachments property

This property will always be automatically filled and updated with the number of attachments associated with that object.

- If the object has got "0" attachment associated, the "Object Has Attachments" property will be updated with the "No" value.
- If the object has at least "1" attachment associated, the "Object Has Attachments" property will be updated with the "Yes" value.



Step 4

Don't forget to test the app!

Manually attach a file to an object.



Step 5

Wait a moment and check if the values of the 2 properties have changed.

Troubleshooting

Two custom properties will be created for each object in HubSpot, allowing you to use the app with any type of object you might need.

Settings Q	Properties are used to collect and store information about your records in HubSpot. For ex	ut your records in HubSpot. For example, a contact might have properties like First Name or Lead Status.					
Your Preferences	Select an object: Deal properties						
General Notifications	Properties (110) Groups Archived Properties (0)						
Account Setup Account Defaults	attachments X All groups - All field types - All users - All access -						
Users & Teams	NAME 0	PROPERTY ACCESS 🗘 GROUP 🗘					
Integrations 🗸	Dropdown select	Everyone can view and edit Deal information					
Tracking & Analytics 💙 Privacy & Consent	Object Number Attachments Single-line text	Everyone can view and edit Deal information					
Security	×						
Business Units							
Data Management							
Properties							
Objects 🗸							
Import & Export	•						

Once the app is installed, it should automatically populate the values for all objects that already have associated attachments. As a result, you should find all the properties correctly updated with the correct values.

Cont 8 record	Contacts Contacts Data Que							
All contacts X			My contact	s	+ Add view (2/50	+ Add view (2/50) All views		
Contact owner Create date Last activity date						us 👻 🌐 Advanced filters (2)		
Sea	Search name, phone, er Q							
	NAME		\$	EMAIL	÷	OBJECT HAS ATTACHMENTS	OBJECT NUMBER ATTACHMEN 🗘	CONTACT GENDER BY NAME
	×					Yes	5	male
	×					Yes	2	male
	×					Yes	2	male
	РР					Yes	1	male
	\otimes					Yes	4	male
	×					Yes	1	male
	JR					Yes	1	male
	AP					Yes	1	

Troubleshooting 2

The "No" value for this field is populated only when there is at least one note without an attachment associated with the object. In cases where there are no notes, these fields cannot be populated, resulting in a null value (indicated as two dashes — in HubSpot).

OBJECT HAS ATTACHMENTS	OBJECT NUMBER ATTACHMENTS

For instance, when creating a workflow to identify objects without attachments, users should configure the trigger with "Object Has Attachment" set to something other than "Yes."

Using "Object Has Attachment" as "No" may inadvertently exclude null values represented by the two dashes. To address this, alternative triggers like "Object Has Attachment is Unknown" followed by "Object Has Attachment is No" can be employed as a workaround.

Best Practices

Use the properties to constantly check if your objects have received their attachments. You can also create custom lists using these values.

Filters Perf	ormance						
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	D	is any of	•		A President A PresidentA President A President A President A President A President A Pr	ev 1 Next >	100 per pa
Object Has Attachment	s is any of Yes	Yes ×	•				
AND							
+ Add filter							
0	R						
+ Add fil	ter group						



Alternatively, you can also create automations to trigger workflow actions when an object has more than a certain number of attachments.

That's all folks!

You are now ready to use the Has Attachment Filter.

If you need support, please don't hesitate to contact us at Apps@exelab.com.

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